Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Chrysalis Investments Limited Shares (GG00C0GC7Q38)

Chrysalis Investments Limited is an alternative investment fund (AIF) for the purposes of the Alternative Investment Fund Managers Directive (AIFMD) and has appointed G10 Capital Limited as the Alternative Investment Fund Manager (AIFM).
For more information on this product, please refer to http://chrysalisinvestments.co.uk or call +44 (0) 1481 231852

Accurate as of: 13-10-2026

What is this product?

Type-

Ordinary shares in a closed-ended investment company incorporated in Guernsey. Save for payments of dividends made in accordance with its dividend policy from time to time or other returns (e.g., on a winding up), the Company is not expecting to pay you and you are expected to generate returns through selling your shares through a bank or stockbroker.

Term-

The ordinary shares have no maturity date.

Objectives-

The Company's investment objective is to provide shareholders with long-term capital growth, through investing in a portfolio consisting primarily of equity or equity related investments in unquoted companies. The Company may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Company.

Investment approach-

The Company's investment policy is to effect an orderly realisation of its assets in a manner that is consistent with the Company's investment objective and the principles of good investment management. This process is expected to include sales of some or all of the Company's assets which may include running off certain assets in accordance with their timelines for a natural exit. Once the Company has completed the disposal of its assets, it is intended that the Company will be put into a voluntary liquidation process.

Redemption policy-

Shares of the Company are bought and sold via the Main Market of the London Stock Exchange. Typically, at any given time on any given day, the price you pay for a share will be higher than the price at which you could sell it.

Intended Retail Investor-

The ordinary shares are listed on the Main Market of the London Stock Exchange and as such are intended for investors who understand and are willing to assume the potential risks of capital loss and that understand that there may be limited liquidity in the underlying assets of the Company.

SFDR-

Article 6

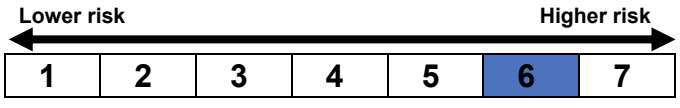
Practical information

Depositary- Citibank UK Limited

Further information- All relevant information, which is in English, can be found at https://chrysalisinvestments.co.uk>

What are the risks and what could I get in return?

Risks



The risk indicator assumes you keep the product for 5 Years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity to pay you.

The whole amount of your invested capital in the Company is at risk and there can be no guarantee that you will get back any or all of the amount invested on a sale of shares in the Company. The price at which shares in the Company are sold in the market has not historically tracked the Company's net asset value per share.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

There are differences between the proxy and the Company in relation to portfolio market capitalisation, and the proxy may not capture the larger individual concentrations that the Company has within the portfolio due to the portfolio companies being unquoted

The stress scenario shows what you might get back in extreme market circumstances.
Unfavourable scenario: This type of scenario occurred when investing between 08/2021 and 03/2026.
Moderate scenario: This type of scenario occurred when investing between 01/2019 and 01/2024.
Favourable scenario: This type of scenario occurred when investing between 06/2016 and 06/2021.

Recommended holding period **Example Investment**			**5 years** **GBP 10 000**
Scenarios		**If you exit after 1 Year**	**If you exit after 5 years (recommended holding period)**
Minimum	**There is no minimum guaranteed return. You could lose some or all of your investment.**		
Stress	**What you might get back after costs** Average return each year	**1 030 GBP** -89.7 %	**300 GBP** -50.4 %
Unfavourable	**What you might get back after costs** Average return each year	**2 240 GBP** -77.6 %	**2 950 GBP** -21.7 %
Moderate	**What you might get back after costs** Average return each year	**11 070 GBP** 10.7 %	**7 860 GBP** -4.7 %
Favourable	**What you might get back after costs** Average return each year	**22 230 GBP** 122.3 %	**29 160 GBP** 23.9 %

What happens if G10 Capital Limited is unable to pay out?

As a shareholder of Chrysalis Investment Company Limited, you would not be able to make a claim to the Financial Services Compensation Scheme nor any other compensation body about the Company in the event that the Company were unable to pay any dividends or other returns it may elect to pay from time to time, or if it were unable to pay any amounts due to you on a winding up at the end of its life. If you sell your shares on the London Stock Exchange, your bank or stockbroker will receive cash on delivery of your shares and should pass that to you.

REFERENCES TO THE COMPANY PAYING YOU MONEY ARE REQUIRED, WHILE YOU MAY RECEIVE SOME DIVIDENDS FROM THE COMPANY DURING YOUR INVESTMENT THE MAJORITY OF YOUR RETURN WILL LIKELY BE FROM THE BUYER OF YOUR SHARES WHEN YOU SELL.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario,
- GBP 10 000 is invested.

Example Investment 10 000 GBP		
Scenarios	**If you exit after 1 Year**	**If you exit after 5 years (recommended holding period)**
Total Costs	**89 GBP**	**445 GBP**
Annual Cost impact (*)	**0.89%**	**0.89%** each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be -3.9 % before costs and -4.7 % after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee	**0 GBP**
Exit costs	We do not charge an exit fee	**0 GBP**
Ongoing costs taken each year		
Management fees and other administrative or operating costs	This is calculated as a % of the value of your investment per year, the value is 0.84%. This is an estimate based on projected costs.	**85 GBP**
Transaction costs	0.04% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	**4 GBP**
Incidental costs taken under specific conditions		
Performance fees	The actual amount will vary depending on how well your investment performs. The aggregated cost estimation here includes the average over the last 5 years. The performance fee is 0.0%.	**0 GBP**

How long should I hold it and can I take money out early?

Recommended holding period: 5 Years

Listed funds are designed to be long term investments and the returns from them can be volatile during their life.

You should plan to hold your shares for at least a five year investment horizon.

As the Company's shares are listed on the London Stock Exchange, you can expect to sell them at any time through your bank or stockbroker.

How can I complain?

As a shareholder of the Company, you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of the Company. If you have any complaints about the Company, you may lodge your complaint:

- via our website http://chrysalisinvestments.co.uk>
- in writing to IQ EQ Fund Services (Guernsey) Limited, Fourth Floor, Plaza House, Admiral Park, St Peter Port, Guernsey GY1 2HU.

Other relevant information

Additional information We are required to provide you with further documentation, such as the Company's latest prospectus, annual and semi-annual reports. In particular, investors should have regard to the risk factors set out in the prospectus. These documents and other information relating to the Company are available online at www.chrysalisinvestments.co.uk. Past performance is not indicative of future performance.

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Performance scenarios You can find previous performance scenarios updated on a monthly basis at https://priips-scenarios.com/chrysalis-investments-limited/GG00BGJYPP46/en/

Past performance You can download the past performance over the last 7 years from our website at https://priips-performance-chart.com/chrysalis-investments-limited/GG00BGJYPP46/en/